

# **FINANCIAL PLANNING MINOR**

## **(BUSINESS MAJORS)**

**14 - 16 catalog+**

**18 hours required in Finance, Insurance, and Accounting classes.**

Financial planning is routinely ranked by Money Magazine and others as a “top job” or “best job”. The Bureau of Labor Statistics estimates a 40% increased demand for financial planners in the coming years. The increased demand is due to the nation’s changing demographics and the “aging” of America plus a growing need for women and ethnic diversity in the field. Increased areas of need are in retirement planning, wealth protection and wealth transfer, college savings options, investment options, etc.

<b>FIL 242 - Investments</b> (FIL 240 C or better)	<b>3 hrs</b>
<b>FIL 250 - Intro to Risk and Insurance</b> (60 hrs)	<b>3 hrs</b>
<b>ACC 233 - Federal Income Taxation</b> (ACC 131 and 60 hrs)	<b>3 hrs</b>
<b>FIL 342 - Estate Planning</b> (FIL 242, FIL 250, ACC 233)	<b>3 hrs</b>
<b>FIL 345 - Retirement Planning &amp; Employee Benefits</b> (FIL 242, FIL 250)	<b>3 hrs</b>
<b>FIL 371 – Financial Plan Development</b> (FIL 345 & FIL 342 pre or co-requisites)	<b><u>3 hrs</u></b>
	<b>18 hrs</b>

**\*Please note that no more than 9 hours from your business major may be used in this minor.**

**\*Student’s must earn C’s or better in all of the minor courses.**

**\* Please note that FIL 342 and FIL 371 are offered in the spring only.**

**\* Students completing the minor with appropriate grades are academically qualified to sit for the CFP exam ... no need for “transcript review” or to retake classes.**