

# FINANCIAL PLANNING MINOR

(NON-BUS MAJORS)

**O8 - 10 catalog+**

**18 hours required in Finance, Insurance, Accounting and Marketing classes.**

**28 total hours (24 hours of business, 4 hours of economics)**

Financial planning is routinely ranked by Money Magazine and others as a “top job” or “best job”. The Bureau of Labor Statistics estimates a 40% increased demand for financial planners in the coming years. The increased demand is due to the nation’s changing demographics and the “aging” of America plus a growing need for women and ethnic diversity in the field. Increased areas of need are in retirement planning, wealth protection and wealth transfer, college savings options, investment options, etc.

<b>FIL 220 - Personal Investing</b> (ACC 131 and ECO 105 and 60 hrs)	3 hrs
<b>FIL 250 - Intro to Risk and Insurance</b> (60 hrs)	3 hrs
<b>ACC 233 - Federal Income Taxation</b> (ACC 131 and 60 hrs)	3 hrs
<b>MKT 234 - Personal Selling and Relationship Marketing</b> (MKT 230)	3 hrs
<b>FIL 342 - Estate Planning</b> (FIL 220, FIL 250, ACC 233)	3 hrs
<b>FIL 345 - Retirement Planning &amp; Employee Benefits</b> (FIL 220, FIL 250)	3 hrs
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	<b>18 hrs</b>

**Please note: Non-business majors are limited to 24 hours of business credit so plan accordingly.**

\*This minor may not be completed in conjunction with any other business minor.

\*Some courses may be major blocked. Please contact the FIL advisor in the College of Business Advisement Center, 129 COB building, for possible overrides.

## Projected Flow of Courses

### SOPHOMORE YEAR

#### Fall Semester

\*ECO 105

#### Spring Semester

\*ACC 131

### JUNIOR YEAR

#### Fall Semester

\*ACC 233

FIL 220

#### Spring Semester

\*MKT 230

\*FIL 250

### SENIOR YEAR

#### Fall Semester

FIL 342

MKT 234

#### Spring Semester

FIL 345

\*These courses are frequently offered during summer sessions also.